

General information about company

Scrip code*	521216
NSE Symbol*	NA
MSEI Symbol*	NA
ISIN*	INE220C01012
Name of company	DHANALAXMI ROTO SPINNERS LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	13-11-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	04-11-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Single segment
Description of single segment	Trading of Wood Pulp, Paper etc
Start date and time of board meeting	13-11-2025 17:00
End date and time of board meeting	13-11-2025 19:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	22-04-2022
Indicate Company website link for updated RPT policy of the Company	https://dhanroto.com/wp-content/uploads/bsk-pdf-manager/2022/04/DHANALAXMI-ROTO-SPINNERS-Related-Party-Transaction-Policy-D-C.pdf
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	

Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	The Company has not issued any loan or debt securities
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Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	6756.5	14721.67
	Other income	464.33	627.67
	Total income	7220.83	15349.34
2	Expenses		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	6358.18	13001.6
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	137.29	920.26
(d)	Employee benefit expense	105.19	210.39
(e)	Finance costs	26.88	53.44
(f)	Depreciation, depletion and amortisation expense	5.94	11.5
(g)	Other Expenses		
1	Other Expenses	293.61	524.79
	Total other expenses	293.61	524.79
	Total expenses	6927.09	14721.98
3	Total profit before exceptional items and tax	293.74	627.36
4	Exceptional items	0	0
5	Total profit before tax	293.74	627.36
6	Tax expense		
7	Current tax	76.04	163.04
8	Deferred tax	0	0
9	Total tax expenses	76.04	163.04
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	217.7	464.32
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	217.7	464.32
17	Other comprehensive income net of taxes	0	0
18	Total Comprehensive Income for the period	217.7	464.32
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		

20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21	Details of equity share capital			
	Paid-up equity share capital	780.06	780.06	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	2.79	5.95	
	Diluted earnings (loss) per share from continuing operations	2.79	5.95	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	2.79	5.95	
	Diluted earnings (loss) per share from continuing and discontinued operations	2.79	5.95	
24	Debt equity ratio	0.53	0.53	Textual Information(1)
25	Debt service coverage ratio	8.1	8.69	Textual Information(2)
26	Interest service coverage ratio	11.93	12.74	Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Statement of Asset and Liabilities		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	388.91
	Capital work-in-progress	0
	Investment property	0
	Goodwill	0
	Other intangible assets	0.26
	Intangible assets under development	0
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	873.64
	Trade receivables, non-current	
	Loans, non-current	0
	Other non-current financial assets	148.43
	Total non-current financial assets	1022.07
	Deferred tax assets (net)	
	Other non-current assets	2.09
	Total non-current assets	1413.33
2	Current assets	
	Inventories	202.65
	Current financial asset	
	Current investments	1420.53
	Trade receivables, current	3196.16
	Cash and cash equivalents	2918.61
	Bank balance other than cash and cash equivalents	0
	Loans, current	0
	Other current financial assets	
	Total current financial assets	7535.3
	Current tax assets (net)	
	Other current assets	272.66
	Total current assets	8010.61
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	9423.94
	Total current assets	8010.61
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	9423.94
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	780.06

	Other equity	5375.16
	Total equity attributable to owners of parent	6155.22
	Non controlling interest	
	Total equity	6155.22
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	60
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	
	Total Trade payable	
	Other non-current financial liabilities	
	Total non-current financial liabilities	60
	Provisions, non-current	0
	Deferred tax liabilities (net)	31.74
	Deferred government grants, Non-current	
	Other non-current liabilities	8.85
	Total non-current liabilities	100.59
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	7.75
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	2913.09
	Total Trade payable	2913.09
	Other current financial liabilities	
	Total current financial liabilities	2920.84
	Other current liabilities	139.7
	Provisions, current	40.15
	Current tax liabilities (Net)	67.44
	Deferred government grants, Current	
	Total current liabilities	3168.13
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	3268.72
	Total equity and liabilities	9423.94
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income		

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	627.36
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	53.44
	Adjustments for decrease (increase) in inventories	920.26
	Adjustments for decrease (increase) in trade receivables, current	-781.25
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	72.35
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	133.25
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	595.34
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-177.98
	Adjustments for increase (decrease) in other non-current liabilities	8.85
	Adjustments for depreciation and amortisation expense	11.5
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	40.15
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	3.88
	Adjustments for interest income	92
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	780.03
	Net cash flows from (used in) operations	1407.39
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	171.59
	Other inflows (outflows) of cash	0

	Net cash flows from (used in) operating activities	1235.8
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	0
	Proceeds from sales of investment property	0
	Purchase of investment property	-243.7
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	5
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	3.88
	Interest received	92
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) investing activities	344.58
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	592.22
	Payments of lease liabilities	0
	Dividends paid	0
	Interest paid	53.44
	Income taxes paid (refund)	0

	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-645.66
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	934.72
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	934.72
	Cash and cash equivalents cash flow statement at beginning of period	1983.89
	Cash and cash equivalents cash flow statement at end of period	2918.61

Format for Disclosure of Related Party Transactions (app

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value the rela party transact ratified the au commit
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary					
1	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Rajkumar Inani	AACPI5797G	Brother of Mr. Narayan Inani and Mr. Anirudh Inani, Directors of the Company and Father of Mr. Keshav Inani, Director of the Company	Any other transaction	Consultancy & Professional Charges		NA	
2	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Rajkumar Inani	AACPI5797G	Brother of Mr. Narayan Inani and Mr. Anirudh Inani, Directors of the Company and Father of Mr. Keshav Inani, Director of the Company	Loan			NA	
3	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Narayan Inani	AAEPI0468C	Managing Director and CFO	Remuneration			NA	
4	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Narayan Inani	AAEPI0468C	Managing Director and CFO	Loan			NA	
5	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Vasundhara Inani	ACAPI4727J	Daughter of Narayan Inani, Managing Director and CFO	Any other transaction	Salary		NA	
6	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Anirudh Inani	AACPI5795E	Wholetime Director	Remuneration			NA	
7	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Srinidhi Inani	CCVPM4059A	Wife of Keshav Inani, Whole Time Director and CEO	Any other transaction	Salary		NA	
8	Dhanalaxmi Roto Spinners Limited	AAACD8429P	Keshav Inani	ACAPI4720R	Whole-time director and CEO	Loan			NA	
9	Dhanalaxmi Roto	AAACD8429P	Keshav Inani	ACAPI4720R	Whole-time director and CEO	Any other transaction	Salary		NA	

[illegible]

